FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	380	992	
	ON	1B APPROVAL	
OMB NU	MBER:	3235-0076	
Expires:		April 30, 2008	

Estimated average burden

hours per re

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		R. R	
Name of Offering (check if this is an amendm	nent and name has changed, and indicate change.)	RECEIVED	
Common Stock		\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	
Filing Under (Check box(es) that apply): Type of Filing: ■ New Filing □ Amendment		4(6) □ ULOE 2 1 206€	
,	A. BASIC IDENTIFICATION DATA	1 13 SECTION	
1. Enter the information requested about the iss	uer		
Name of Issuer (□ check if this is an amendmen	t and name has changed, and indicate change.)		_
Bottomline Technologies (de), Inc.			
Address of Executive Offices (Number and	d Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
325 Corporate Drive, Portsmouth, NH 03801		603-436-0700	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) PROCESSED	
Brief Description of Business:		•	
Global technology provider of financial resou	rce management software	NOV 1 5 2006	
Type of Business Organization		THOMSON	
■ corporation	☐ limited partnership, already formed	other (please specify): FINANCIAL	
□ business trust	☐ limited partnership, to be formed	- INVITORE	
Actual or Estimated Date of Incorporation or Or Jurisdiction of Incorporation or Organization: (E	Month Year ganization 08 97 ■ Actual □ Estimated inter two-letter U.S. Postal Service abbreviation for State:		
	CN for Canada; FN for other foreign jurisdiction)	DE	
			_

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 USC 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

When to File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires a payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



	· ·	A. BASIC IDENT	IFICATION DATA				
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 							
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Mullen, Joseph L.							
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)				
c/o Bottomline Technologies (de), Inc.,	325 Corporate	Drive, Portsmouth, NH	03801				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
McGurl, Daniel M.							
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)				
c/o Bottomline Technologies (de), Inc.,	325 Corporate	Drive, Portsmouth, NH	03801				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Fortune, Peter S.				•			
Business or Residence Address	(Number and S	Street, City, State, Zip Co	de)				
-/- D-M	,	D-1 D	03001		•		
c/o Bottomline Technologies (de), Inc., Check Box(es) that Apply:	D Promoter	□ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)		LI Belleticiai Owilei	Executive Officer	■ Director	Ochciai and o Managnig Faither		
Eberle, Robert A. Business or Residence Address	(Number and 9	Street, City, State, Zip Co	da)				
business of Residence Address	(Number and S	succi, City, State, Zip Co	ue)				
c/o Bottomline Technologies (de), Inc.,	325 Corporate				<u> </u>		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Donovan, Kevin M.							
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)				
c/o Bottomline Technologies (de), Inc.,	325 Corporate	Drive, Portsmouth, NH	03801				
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	□ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Leathe, Jeffrey C.	*						
Business or Residence Address	(Number and	Street, City, State, Zip Co	ode)				
c/o Bottomline Technologies (de), Inc.,	325 Cornorate	Drive, Portsmouth, NH	03801				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)							
Barry, Joseph L.							
Business or Residence Address	(Number and	Street, City, State, Zip C	ode)		-		
to Box and the Grade design (45). For	225 (2	Defens Dentemanth MII	01001				
c/o Bottomline Technologies (de), Inc., Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	□ Executive Officer	■ Director	☐ General and/or Managing Partner		
Full Name (Last name first, if individual)		Li Belleticiai Owliei	L Executive Officer	Director	Ochciai and of Managing Fauter		
•							
Loomis, James L. Business or Residence Address	(Number and	Street, City, State, Zip C	nde)				
	•	• • • • •	,	,			
c/o Bottomline Technologies (de), Inc.,	•						
Check Box(es) that Apply: Full Name (Last name first, if individual)	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner		
i on Pame (Last name inst, ii moividuai)							
Grabe, William O.	Ott •	Charle City Day 77 C	-4-1				
Business or Residence Address	(Number and	Street, City, State, Zip C	oue)				
c/o General Atlantic Partners, LLC, 3	Pickwick Plaza,	Greenwich, CT 06830					

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner □ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Zilinski, James W. (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Bottomline Technologies (de), Inc., 325 Corporate Drive, Portsmouth, NH 03801 Check Box(es) that Apply: □ Executive Officer ■ Director ☐ General and/or Managing Partner □ Promoter □ Beneficial Owner Full Name (Last name first, if individual) Barter, John W. (Number and Street, City, State, Zip Code) Business or Residence Address c/o Bottomline Technologies (de), Inc., 325 Corporate Drive, Portsmouth, NH 03801 Check Box(es) that Apply: □ Executive Officer □ Director ☐ General and/or Managing Partner □ Promoter ■ Beneficial Owner Full Name (Last name first, if individual) Wellington Management Company, LLP (Number and Street, City, State, Zip Code) **Business or Residence Address** 75 State Street, Boston, MA 02109 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Merrill Lynch & Co., Inc. (on behalf of Merrill Lynch Investment Managers) (Number and Street, City, State, Zip Code) **Business or Residence Address** 250 Vesey Street, New York, NY 10381 Check Box(es) that Apply: ■ Beneficial Owner D Executive Officer □ Director ☐ General and/or Managing Partner □ Promoter Full Name (Last name first, if individual) T. Rowe Price Associates, Inc. (Number and Street, City, State, Zip Code) Business or Residence Address 100 E. Pratt Street, Baltimore, MD 21202 Check Box(es) that Apply: □ Executive Officer □ Director ☐ General and/or Managing Partner □ Promoter □ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ General and/or Managing Partner ☐ Promoter. □ Beneficial Owner □ Executive Officer □ Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual)

(Number and Street, City, State, Zip Code)

Business or Residence Address

				В	INFORM	ATION ABO	OUT OFFE	RING	•			
	·										Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							************					
2. V	What is the mini		Answer also ir			_					\$ n/a	
2. (what is the milli	mum mvesume	iii ulai wili oc	accepted no	in any more	Juuai:	••••••••	********************		************	Yes	No
3. I	Does the offering	g permit joint o	wnership of a	single unit?.					•••••••	•••••	-	
s a d	Enter the informatimilar remuneral issociated personated personated personated in the total tracker of that broker of the total information that the total information the total information that the total information that the total information the total information that the total information the total information that the total information the total information the total information that the total information the total information that the total information the total information that the total information that the total information the total information that the total information the total infor	ition for solicit n or agent of a han five (5) pe	ation of purch broker or deal	asers in conn er registered	ection with s with the SE	sales of secu C and/or wit	rities in the o h a state or s	offering. If a tates, list the	person to be name of the b	listed is an proker or		
Full N	ame (Last name	first, if individ	iual)									
	ess or Residence	Address (Nun	nher and Stree	t City State	Zin Code)	<u> </u>						
Casin		;		,, 0,, 5	, _ .p co.,							
Name	of Associated B	roker or Deale	τ					•				
		<u> </u>										
States	in which Person (Check "A	Listed Has So Il States" or ch									All States	
_[AI	,	_ [AZ]	_ [AR]	_ [CA]	_ [CO]	[CT]	_ [DE]	_ [DC]	[FL]	_ [GA]	_ [НП	[ID]
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_ [M _ [R]		_ [NV] _ [SD]	_ [NH] _ [TN]	_ [NJ] _ [TX]	_ [NM] _ (UT)	_ [NY] _ [VT]	[NC] [VA]	_ [ND] _ [WA]	_ [OH] _ [WV]	_ [OK] _ [WI]	_ [OR] _ [WY]	_ [PA] _ [PR]
	ame (Last name											
Busine	ess or Residence	Address (Ni	ımber and Stre	ect, City, Sta	te, Zip Code)						
Name	of Associated B	roker or Deale	r									•
States	in which Person	Listed Has So	licited or Inte	nds to Solici	t Purchasers							
	(Check "A	Il States" or ch	eck individua	l States)		•••••			•••••••		All States	
_[AI		_ [AZ]	_ [AR]	_ [CA]	_ [CO]	_ [CT]	_ (DE)	_ [DC]	_ [FL]	_ [GA]	_ [HI]	_ [ID]
_ [IL _ [M	T] [NE]	_ [IA] _ [NV]	_ {KS} _ [NH]	_ [KY] _ [NJ]	_ [LA] _ [NM]	_[ME] _[NY]	_ [MD] _ [NC]	_ [MA] _ [ND]	_ [MI] _ [OH]	_ [MN] _ [OK]	_ [MS] _ [OR]	_ [MO] _ [PA]
_ [Ri	[SC]	_ [SD]	_ [TN]	_ [TX]	_ [UT]	_ (VT)	_ [VA]	_ [WA]	_ [wv]	_ [WI]	_ [WY]	_ (PR)
Full N	ame (Last name	first, if individ	iual)					٠				
Busine	ess or Residence	Address (Nu	ımber and Str	eet, City, Sta	te, Zip Code)						***
		•										
Name	of Associated B	roker or Deale	r									
States	in which Person	Listed Has So	olicited or Inte	nds to Solici	t Purchasers							
	(Check "A	ll States" or ch	eck individua	l States)	***************************************	•••••	***************************************				All States	
[A]_		_ [AZ]	_ [AR]	_ [CA]	_ [CO]	_ [CT]	_ [DE]	_ [DC] _ [MA]	_ [FL] _ [MI]	_ [GA] _ [MN]	_ [HI] _ [MS]	_ [ID] _ [MO]
_ [IL _ [M _ [RI	T) _ [NE]	_ [IA] _ [NV] _ [SD]	_ [KS] _ [NH] _ [TN]	_ [KY] _ [NJ] _ [TX]	_ [LA] _ [NM] _ [UT]	_ [ME] _ [NY] _ [VT]	_ (MD) _ [NC] _ (VA)	_ [MA] _ [WA]	_ [WI] _ [WV]	_ [OK] _ [WI]	_ [WS] _ [OR] _ [WY]	_ [MO] _ [PA] _ [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering Price	Amount Already Sold
	Type of Security	•	
	Debt	S	\$
	Equity	\$ <u>5,206,378.41</u>	\$5,206,378.41_
	■ Common □ Preferred		
	Convertible Securities (including warrants)	\$	s
	Partnership Interests	\$	s
	Other (Specify)	\$	s
	Total	\$ <u>5,206,378.41</u>	\$5,206,378.41
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	2	\$ <u>5,206,378.41</u>
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		s
	Regulation A		S
	Rule 504		\$
	Total		s
		·	. •
4,	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	,	
	Transfer Agent's Fees	o	s
	Printing and Engraving Costs	0	\$
	Legal Fees	•	\$ 50,000
	Accounting Fees	, b	\$
	Engineering Fees.		s
	Sales Commissions (specify finders' fees separately)	_	s
	Other Expenses (identify)	_	s _
	Total	_	S 50.000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate offer I and total expenses furnished in response to Part "adjusted gross proceeds to the issuer."	C - Question 4.a. This difference is the	e `		s ₋	5,156,378.41
•	Indicate below the amount of the adjusted gross pr for each of the purposes shown. If the amount for and check the box to the left of the estimate. The adjusted gross proceeds to the issuer set forth in re	any purpose is not known, furnish an e total of the payments listed must equal	stimate the			
				Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees			s		s
	rurchase of real estate		0	\$		s
,	Purchase, rental or leasing and installation of mac	hinery and equipment	۵	s		s
	Construction or leasing of plant buildings and faci	lities	. п	\$		\$
	Acquisition of other business (including the value that may be used in exchange for the assets or sec	urities of another issuer pursuant to a				
	merger)			\$		\$ <u>5,156,378.41</u>
	Repayment of indebtedness Working capital		. a	s		3
				s		\$
	Other (specify):		_ 0	\$		\$
			- ·			
			0	2		s
	Column Totals		•	\$ <u> </u>		\$ <u>5,156,378.41</u>
	Total Payments Listed (column totals added)			■ \$ <u>.5.</u>	1 <u>56,378.4</u>	<u>11</u>
		D. FEDERAL SIGNAT	URE			
nι	e issuer has duly caused this notice to be signed by the indertaking by the issuer to furnish to the U.S. Secun-accredited investor pursuant to paragraph (b)(2) of	rities and Exchange Commission, upon	If this notice written reques	is filed under Rule 505, the st of its staff, the information	following furnished	signature constitutes d by the issuer to any
ssu	ner (Print or Type)	Signature		Date		
ot	tomline Technologies (de), Inc.	1		October 18, 2006		
		·				
lar	ne of Signer (Print or Type)	Title of Signer (Print or Type)				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)